

UNIVERSE OF COVERAGE
As of October 17, 2025

DIVERSIFIED BIOPHARMACEUTICALS

Table with 2 columns: Company Name, Ticker. Includes David Risinger, CFA. Companies listed include AbbVie Inc., Amgen Inc., AnaptysBio, Inc., Bristol-Myers Squibb Company, Centessa Pharmaceuticals plc, Eli Lilly and Company, Halozyme Therapeutics, Inc., Johnson & Johnson, Metsera, Inc., Oruka Therapeutics, Inc., Pfizer Inc., Regeneron Pharmaceuticals, Inc., Roivant Sciences Ltd., Sanofi, Structure Therapeutics Inc., Tectonic Therapeutic, Inc., Tenax Therapeutics, Inc., Theravance Biopharma, Inc., Vaxcyte, Inc., Vertex Pharmaceuticals Incorporated, XOMA Royalty Corporation.

TARGETED ONCOLOGY

Table with 2 columns: Company Name, Ticker. Includes Andrew Berens, M.D. Companies listed include Abbisko Therapeutics Co., Ltd., Agios Pharmaceuticals, Inc., Arvinas, Inc., AstraZeneca PLC, Aura Biosciences, Inc., BeOne Medicines Ltd, Boundless Bio, Inc., BridgeBio Oncology Therapeutics, Inc., Celcuity Inc., Cogent Biosciences, Inc., Compass Therapeutics, Inc., Cullinan Therapeutics, Inc., Exelixis, Inc., IDEAYA Biosciences, Inc., Immunome, Inc., Incyte Corporation, Merus N.V., Nuvalent, Inc., OnKure Therapeutics, Inc., Relay Therapeutics, Inc., Tango Therapeutics, Inc., Zentalis Pharmaceuticals, Inc., Zymeworks Inc.

IMMUNO-ONCOLOGY

Table with 2 columns: Company Name, Ticker. Includes Daina M. Graybosch, Ph.D. Companies listed include Adagene Inc., Arcellx, Inc., Arcus Biosciences, Inc., BioNTech SE, Bolt Biotherapeutics, Inc., Century Therapeutics, Inc.

Table with 2 columns: Company Name, Ticker. Includes Compugen Ltd., Fate Therapeutics, Inc., Gilead Sciences, Inc., I-Mab, Innate Pharma S.A., Merck & Co., Inc., Nkarta, Inc., Summit Therapeutics Inc., Werewolf Therapeutics, Inc., Xilio Therapeutics, Inc., Jeffrey La Rosa, Janux Therapeutics, Inc., Pyxis Oncology, Inc., CGEN, FATE, GILD, IMAB, IPHA, MRK, NKTX, SMMT, HOWL, XLO, JANX, PYXS.

EMERGING ONCOLOGY

Table with 2 columns: Company Name, Ticker. Includes Jonathan Chang, Ph.D., CFA. Companies listed include Adaptimmune Therapeutics plc, Bicycle Therapeutics plc, Genmab A/S, Immatics N.V., Immunocore Holdings plc, Karyopharm Therapeutics Inc., Kura Oncology, Inc., MacroGenics, Inc., Mersana Therapeutics, Inc., Molecular Partners AG, Nanobiotix S.A., NovoCure Limited, Replimune Group, Inc., Revolution Medicines, Inc., Xencor, Inc., Zai Lab Ltd, ADAP, BCYC, GMAB, IMTX, IMCR, KPTI, KURA, MGNX, MRSN, MOLN, NBTX, NVCR, REPL, RVMD, XNCR, ZLAB.

GENETIC MEDICINE

Table with 2 columns: Company Name, Ticker. Includes Mani Foroohar, M.D. Companies listed include 4D Molecular Therapeutics, Inc., Alnylam Pharmaceuticals, Inc., Arrowhead Pharmaceuticals, Inc., Beam Therapeutics, Inc., Benitec Biopharma Inc., BridgeBio Pharma, Inc., CAMP4 Therapeutics Corporation, Caribou Biosciences, Inc., CRISPR Therapeutics AG, CureVac N.V., enGene Holdings Inc., Intellia Therapeutics, Inc., Ionis Pharmaceuticals, Inc., Lexeo Therapeutics, Inc., Mirum Pharmaceuticals, Inc., Moderna, Inc., Neurogene Inc., Recursion Pharmaceuticals, Inc., REGENXBIO Inc., Rocket Pharmaceuticals, Inc., Scholar Rock Holding Corporation, Schrödinger, Inc., Tenaya Therapeutics, Inc., FDMT, ALNY, ARWR, BEAM, BNTC, BBIO, CAMP, CRBU, CRSP, CVAC, ENGN, NTLA, IONS, LXEO, MIRM, MRNA, NGNE, RXRX, RGNX, RCKT, SRRK, SDGR, TNYA.

Table with 2 columns: Company Name, Ticker. Includes Lili Nsongo, Ph.D. Companies listed include Arcturus Therapeutics Holdings Inc., Sensorion SA, Voyager Therapeutics, Inc., ARCT, ALSEN FP, VYGR.

IMMUNOLOGY & METABOLISM

Table with 2 columns: Company Name, Ticker. Includes Thomas J. Smith. Companies listed include 89bio, Inc., Abivax SA, Aclaris Therapeutics, Inc., Alumis Inc., argenx SE, Cartesian Therapeutics, Inc., Celldex Therapeutics, Inc., Climb Bio, Inc., Connect Biopharma Holdings Limited, Disc Medicine, Inc., Eledon Pharmaceuticals, Inc., Equillum, Inc., GENFIT S.A., Immunovant, Inc., Keros Therapeutics, Inc., Kyverna Therapeutics, Inc., Madrigal Pharmaceuticals, Inc., MoonLake Immunotherapeutics AG, Q32 Bio Inc., RAPT Therapeutics, Inc., SAB Biotherapeutics, Inc., Sagimet Biosciences Inc., Viking Therapeutics, Inc., Viridian Therapeutics, Inc., ETNB, ABVX, ACRS, ALMS, ARGX, RNAC, CLDX, CLYM, CNTB, IRON, ELDN, EQ, GNFT, IMVT, KROS, KYTX, MDGL, MLTX, QTTB, RAPT, SABS, SGMT, VKTX, VRDN.

EMERGING IMMUNOLOGY

Table with 2 columns: Company Name, Ticker. Includes Faisal Khurshid. Companies listed include AbCellera Biologics Inc., ANI Pharmaceuticals, Inc., aTyr Pharma, Inc., Contineum Therapeutics, Inc., Galapagos NV, Geron Corporation, Immunix, Inc., Ironwood Pharmaceuticals, Inc., Kymera Therapeutics, Inc., MannKind Corporation, Nurix Therapeutics, Inc., Pliant Therapeutics, Inc., Protagonist Therapeutics, Inc., PureTech Health plc, Rhythm Pharmaceuticals, Inc., Shattuck Labs, Inc., Spyre Therapeutics, Inc., Trevi Therapeutics, Inc., Zura Bio Limited, ABCL, ANIP, ATYR, CTNM, GLPG, GERN, IMUX, IRWD, KYMR, MNKD, NRIX, PLRX, PTGX, PRTC, RYTM, STTK, SYRE, TRVI, ZURA.

# UNIVERSE OF COVERAGE (continued)

As of October 17, 2025

## NEUROSCIENCE

### Marc Goodman

|                              |          |
|------------------------------|----------|
| AC Immune SA                 | ACIU     |
| ACADIA Pharmaceuticals Inc.  | ACAD     |
| Aldeyra Therapeutics, Inc.   | ALDX     |
| Alkermes plc                 | ALKS     |
| Amylyx Pharmaceuticals, Inc. | AMLX     |
| Avadel Pharmaceuticals PLC   | AVDL     |
| Axsome Therapeutics, Inc.    | AXSM     |
| Belite Bio, Inc.             | BLTE     |
| Biogen Inc.                  | BIIB     |
| Biohaven Ltd                 | BHVN     |
| Denali Therapeutics Inc.     | DNLI     |
| Evolus, Inc.                 | EOLS     |
| H. Lundbeck A/S              | HLUNB DC |
| Jazz Pharmaceuticals plc     | JAZZ     |
| Kalaris Therapeutics, Inc.   | KLRS     |
| LB Pharmaceuticals Inc       | LBRX     |
| LENZ Therapeutics, Inc.      | LENZ     |
| Mind Medicine (MindMed) Inc. | MNMD     |
| Neurocrine Biosciences, Inc. | NBIX     |
| Oculus Holding AG            | OCS      |
| Opthea Limited               | OPT      |
| Relmada Therapeutics, Inc.   | RLMD     |
| Stoke Therapeutics, Inc.     | STOK     |
| Xenon Pharmaceuticals Inc.   | XENE     |

## RARE DISEASE

### Joseph P. Schwartz

|                                 |      |
|---------------------------------|------|
| AN2 Therapeutics, Inc.          | ANTX |
| Amicus Therapeutics, Inc.       | FOLD |
| Applied Therapeutics, Inc.      | APLT |
| Ascendis Pharma A/S             | ASND |
| Aurinia Pharmaceuticals Inc.    | AUPH |
| Avidity Biosciences, Inc.       | RNA  |
| BioMarin Pharmaceutical Inc.    | BMRN |
| Crinetics Pharmaceuticals, Inc. | CRNX |
| Design Therapeutics, Inc.       | DSGN |
| Edgewise Therapeutics, Inc.     | EWTX |
| Fulcrum Therapeutics, Inc.      | FULC |
| Gossamer Bio, Inc.              | GOSS |
| inflaRx N.V.                    | IFRX |
| Insmad Incorporated             | INSM |
| KalVista Pharmaceuticals, Inc.  | KALV |
| Maze Therapeutics, Inc.         | MAZE |
| Mereo BioPharma Group plc       | MREO |
| PepGen Inc.                     | PEPG |
| Pharvaris N.V.                  | PHVS |
| PTC Therapeutics, Inc.          | PTCT |
| Sarepta Therapeutics, Inc.      | SRPT |
| Solid Biosciences Inc.          | SLDB |
| Spruce Biosciences, Inc.        | SPRB |
| Traverse Therapeutics, Inc.     | TVTX |
| Ultragenyx Pharmaceutical Inc.  | RARE |
| uniQure N.V.                    | QURE |
| Wave Life Sciences Ltd.         | WVE  |
| <b>Joori Park</b>               |      |
| Larimar Therapeutics, Inc.      | LRMR |

## BIOPHARMA / CARDIOVASCULAR, ENDOCRINE DISORDERS & INFECTIOUS DISEASE

### Roanna Ruiz, Ph.D.

|                                  |         |
|----------------------------------|---------|
| Akebia Therapeutics, Inc.        | AKBA    |
| Amarin Corporation plc           | AMRN    |
| Aquestive Therapeutics, Inc.     | AQST    |
| Ardelyx, Inc.                    | ARDX    |
| ARS Pharmaceuticals, Inc         | SPRY    |
| Brii Biosciences Limited         | 2137 HK |
| CorMedix Inc.                    | CRMD    |
| Cytokinetics, Incorporated       | CYTK    |
| Enanta Pharmaceuticals, Inc.     | ENTA    |
| iBio, Inc.                       | IBIO    |
| Lantheus Holdings, Inc.          | LNTH    |
| Lexicon Pharmaceuticals, Inc.    | LXRX    |
| NewAmsterdam Pharma Company N.V. | NAMS    |
| United Therapeutics Corporation  | UTHR    |
| Vir Biotechnology, Inc.          | VIR     |
| Xeris Biopharma Holdings, Inc.   | XERS    |

## LIFE SCIENCE TOOLS & DIAGNOSTICS

### Puneet Souda

|                               |      |
|-------------------------------|------|
| 10x Genomics, Inc             | TXG  |
| 908 Devices Inc.              | MASS |
| Agilent Technologies, Inc.    | A    |
| Bio-Techne Corporation        | TECH |
| Bruker Corporation            | BRKR |
| Castle Biosciences, Inc.      | CSTL |
| Cryoport, Inc.                | CYRX |
| Danaher Corporation           | DHR  |
| EXACT Sciences Corporation    | EXAS |
| Guardant Health, Inc.         | GH   |
| Hologic, Inc.                 | HOLX |
| Illumina, Inc.                | ILMN |
| Myriad Genetics, Inc.         | MYGN |
| Natera, Inc.                  | NTRA |
| NeoGenomics, Inc.             | NEO  |
| OmniAb, Inc                   | OABI |
| Quanterix Corporation         | QTRX |
| Repligen Corporation          | RGEN |
| Rewity, Inc.                  | RVTY |
| Thermo Fisher Scientific Inc. | TMO  |
| Twist Bioscience Corporation  | TWST |
| VeracYTE, Inc.                | VCYT |
| Waters Corporation            | WAT  |

## HEALTHCARE PROVIDERS & MANAGED CARE

### Whit Mayo

|                                    |      |
|------------------------------------|------|
| Acadia Healthcare Company, Inc.    | ACHC |
| AdaptHealth Corp.                  | AHCO |
| agilon health, inc.                | AGL  |
| AirSculpt Technologies, Inc.       | AIRS |
| Alignment Healthcare, Inc.         | ALHC |
| Ardent Health, Inc.                | ARDT |
| BrightSpring Health Services, Inc. | BTSG |
| The Cigna Group                    | CI   |
| Clover Health Investments, Corp.   | CLOV |

|                                 |      |
|---------------------------------|------|
| Encompass Health Corporation    | EHC  |
| Elevance Health, Inc.           | ELV  |
| Enhabit, Inc.                   | EHAB |
| HCA Healthcare, Inc.            | HCA  |
| Humana Inc.                     | HUM  |
| Pediatrics Medical Group, Inc.  | MD   |
| Privia Health Group, Inc.       | PRVA |
| Surgery Partners, Inc.          | SGRY |
| Tenet Healthcare Corporation    | THC  |
| UnitedHealth Group Incorporated | UNH  |
| Universal Health Services, Inc. | UHS  |

## MEDICAL DEVICES & TECHNOLOGY

### Mike Kratky, CFA

|                                  |      |
|----------------------------------|------|
| Abbott Laboratories              | ABT  |
| Axogen, Inc.                     | AXGN |
| Beta Bionics, Inc.               | BBNX |
| Boston Scientific Corporation    | BSX  |
| DexCom, Inc.                     | DXCM |
| Edwards Lifesciences Corporation | EW   |
| Inspire Medical Systems, Inc.    | INSP |
| Insulet Corporation              | PODD |
| Intuitive Surgical, Inc.         | ISRG |
| Medtronic plc                    | MDT  |
| NeuroPace, Inc.                  | NPCE |
| Penumbra, Inc.                   | PEN  |
| PROCEPT BioRobotics Corporation  | PRCT |
| Tandem Diabetes Care, Inc.       | TNDM |
| Vericel Corporation              | VCEL |

## HEALTHCARE TECHNOLOGY & DISTRIBUTION

### Michael Cherny

|                                |      |
|--------------------------------|------|
| Align Technology, Inc.         | ALGN |
| Cardinal Health, Inc.          | CAH  |
| Cencora, Inc.                  | COR  |
| Certara, Inc.                  | CERT |
| CVS Health Corporation         | CVS  |
| DENTSPLY SIRONA Inc.           | XRAY |
| Doximity, Inc.                 | DOCS |
| Envista Holdings Corporation   | NVST |
| GoodRx Holdings, Inc.          | GDRX |
| Henry Schein, Inc.             | HSIC |
| Hims & Hers Health, Inc.       | HIMS |
| ICON plc                       | ICLR |
| IQVIA Holdings Inc.            | IQV  |
| Labcorp Holdings Inc.          | LH   |
| McKesson Corporation           | MCK  |
| Medpace Holdings, Inc.         | MEDP |
| Owens & Minor, Inc.            | OMI  |
| Premier, Inc.                  | PINC |
| Progyny, Inc.                  | PGNY |
| Quest Diagnostics Incorporated | DGX  |
| Teladoc Health, Inc.           | TDOC |

### Daniel Clark

|                                   |      |
|-----------------------------------|------|
| Elanco Animal Health Incorporated | ELAN |
| IDEXX Laboratories, Inc.          | IDXX |
| Zoetis Inc.                       | ZTS  |