

UNIVERSE OF COVERAGE
As of September 12, 2025

DIVERSIFIED BIOPHARMACEUTICALS

Table with 2 columns: Company Name, Ticker. Includes David Risinger, CFA. Companies listed include AbbVie Inc., Amgen Inc., AnaptysBio, Inc., Bristol-Myers Squibb Company, Centessa Pharmaceuticals plc, Eli Lilly and Company, Halozyme Therapeutics, Inc., Johnson & Johnson, Metsera, Inc., Oruka Therapeutics, Inc., Pfizer Inc., Regeneron Pharmaceuticals, Inc., Roivant Sciences Ltd., Sanofi, Structure Therapeutics Inc., Tectonic Therapeutic, Inc., Tenax Therapeutics, Inc., Theravance Biopharma, Inc., Vaxcyte, Inc., Vertex Pharmaceuticals Incorporated, XOMA Royalty Corporation.

TARGETED ONCOLOGY

Table with 2 columns: Company Name, Ticker. Includes Andrew Berens, M.D. Companies listed include Abbisko Therapeutics Co., Ltd., Agios Pharmaceuticals, Inc., Arvinas, Inc., AstraZeneca PLC, Aura Biosciences, Inc., BeOne Medicines Ltd, Boundless Bio, Inc., Celcuity Inc., Cogent Biosciences, Inc., Compass Therapeutics, Inc., Cullinan Therapeutics, Inc., Exelixis, Inc., IDEAYA Biosciences, Inc., Immunome, Inc., Incyte Corporation, Merus N.V., Nuvalent, Inc., OnKure Therapeutics, Inc., Relay Therapeutics, Inc., Tango Therapeutics, Inc., Zentalis Pharmaceuticals, Inc, Zymeworks Inc.

IMMUNO-ONCOLOGY

Table with 2 columns: Company Name, Ticker. Includes Daina M. Graybosch, Ph.D. Companies listed include Adagene Inc., Arcellx, Inc., Arcus Biosciences, Inc., BioNTech SE, Bolt Biotherapeutics, Inc., Century Therapeutics, Inc., Compugen Ltd., Fate Therapeutics, Inc.

Table with 2 columns: Company Name, Ticker. Companies listed include Gilead Sciences, Inc., Innate Pharma S.A., Merck & Co., Inc., Nkarta, Inc., Summit Therapeutics Inc., Werewolf Therapeutics, Inc., Xilio Therapeutics, Inc.

Table with 2 columns: Company Name, Ticker. Includes Jeffrey La Rosa. Companies listed include Janux Therapeutics, Inc., Pyxis Oncology, Inc.

EMERGING ONCOLOGY

Table with 2 columns: Company Name, Ticker. Includes Jonathan Chang, Ph.D., CFA. Companies listed include Adaptimmune Therapeutics plc, Bicycle Therapeutics plc, Genmab A/S, Immatics N.V., Immunocore Holdings plc, Karyopharm Therapeutics Inc., Kura Oncology, Inc., MacroGenics, Inc., Mersana Therapeutics, Inc., Molecular Partners AG, Nanobiotix S.A., NovoCure Limited, Replimune Group, Inc., Revolution Medicines, Inc., Xencor, Inc., Zai Lab Ltd.

GENETIC MEDICINE

Table with 2 columns: Company Name, Ticker. Includes Mani Foroohar, M.D. Companies listed include 4D Molecular Therapeutics, Inc., Alnylam Pharmaceuticals, Inc., Arrowhead Pharmaceuticals, Inc., Beam Therapeutics, Inc., Benitec Biopharma Inc., BridgeBio Pharma, Inc., CAMP4 Therapeutics Corporation, Caribou Biosciences, Inc., CRISPR Therapeutics AG, CureVac N.V., enGene Holdings Inc., Intellia Therapeutics, Inc., Ionis Pharmaceuticals, Inc., Lexeo Therapeutics, Inc., Mirum Pharmaceuticals, Inc., Moderna, Inc., Neurogene Inc., Recursion Pharmaceuticals, Inc., REGENXBIO Inc., Rocket Pharmaceuticals, Inc., Schrödinger, Inc., Tenaya Therapeutics, Inc., Arcturus Therapeutics Holdings Inc., Sensorion SA, Voyager Therapeutics, Inc.

IMMUNOLOGY & METABOLISM

Table with 2 columns: Company Name, Ticker. Includes Thomas J. Smith. Companies listed include 89bio, Inc., Abivax SA, Aclaris Therapeutics, Inc., Alumis Inc., argenx SE, Cartesian Therapeutics, Inc., Celldex Therapeutics, Inc., Climb Bio, Inc., Connect Biopharma Holdings Limited, Disc Medicine, Inc., Eledon Pharmaceuticals, Inc., Equillum, Inc., GENFIT S.A., Immunovant, Inc., Keros Therapeutics, Inc., Kyverna Therapeutics, Inc., Madrigal Pharmaceuticals, Inc., MoonLake Immunotherapeutics AG, Q32 Bio Inc., RAPT Therapeutics, Inc., Sagimet Biosciences Inc., Viking Therapeutics, Inc., Viridian Therapeutics, Inc.

EMERGING IMMUNOLOGY

Table with 2 columns: Company Name, Ticker. Includes Faisal Khurshid. Companies listed include AbCellera Biologics Inc., ANI Pharmaceuticals, Inc., aTyr Pharma, Inc., Galapagos NV, Geron Corporation, Immunix, Inc., Ironwood Pharmaceuticals, Inc., Kymera Therapeutics, Inc., Nurix Therapeutics, Inc., Pliant Therapeutics, Inc., Protagonist Therapeutics, Inc., PureTech Health plc, Rhythm Pharmaceuticals, Inc., Shattuck Labs, Inc., Spyre Therapeutics, Inc., Trevi Therapeutics, Inc., Zura Bio Limited.

UNIVERSE OF COVERAGE (continued)
As of September 12, 2025

NEUROSCIENCE

Marc Goodman	
AC Immune SA	ACIU
ACADIA Pharmaceuticals Inc.	ACAD
Aldeyra Therapeutics, Inc.	ALDX
Alkermes plc	ALKS
Amylyx Pharmaceuticals, Inc.	AMLX
Avadel Pharmaceuticals PLC	AVDL
Axsome Therapeutics, Inc.	AXSM
Belite Bio, Inc.	BLTE
Biogen Inc.	BIIB
Biohaven Ltd	BHVN
Denali Therapeutics Inc.	DNLI
Evolus, Inc.	EOLS
H. Lundbeck A/S	HLUNB DC
Jazz Pharmaceuticals plc	JAZZ
Kalaris Therapeutics, Inc.	KLRS
LENZ Therapeutics, Inc.	LENZ
Mind Medicine (MindMed) Inc.	MNMD
Neurocrine Biosciences, Inc.	NBIX
Oculus Holding AG	OCS
Opthea Limited	OPT
Relmada Therapeutics, Inc.	RLMD
Stoke Therapeutics, Inc.	STOK
Xenon Pharmaceuticals Inc.	XENE

RARE DISEASE

Joseph P. Schwartz	
AN2 Therapeutics, Inc.	ANTX
Amicus Therapeutics, Inc.	FOLD
Applied Therapeutics, Inc.	APLT
Ascendis Pharma A/S	ASND
Aurinia Pharmaceuticals Inc.	AUPH
Avidity Biosciences, Inc.	RNA
BioMarin Pharmaceutical Inc.	BMRN
Crinetics Pharmaceuticals, Inc.	CRNX
Design Therapeutics, Inc.	DSGN
Edgewise Therapeutics, Inc.	EWTX
Fulcrum Therapeutics, Inc.	FULC
Gossamer Bio, Inc.	GOSS
inflaRx N.V.	IFRX
Insmed Incorporated	INSM
KalVista Pharmaceuticals, Inc.	KALV
Maze Therapeutics, Inc.	MAZE
Mereo BioPharma Group plc	MREO
PepGen Inc.	PEPG
Pharvaris N.V.	PHVS
PTC Therapeutics, Inc.	PTCT
Sarepta Therapeutics, Inc.	SRPT
Solid Biosciences Inc.	SLDB
Spruce Biosciences, Inc.	SPRB
Traverse Therapeutics, Inc.	TVTX
Ultragenyx Pharmaceutical Inc.	RARE
uniQure N.V.	QURE
Wave Life Sciences Ltd.	WVE
Joori Park	
Larimar Therapeutics, Inc.	LRMR

BIOPHARMA / CARDIOVASCULAR, ENDOCRINE
DISORDERS & INFECTIOUS DISEASE

Roanna Ruiz, Ph.D.	
Akebia Therapeutics, Inc.	AKBA
Amarin Corporation plc	AMRN
Aquestive Therapeutics, Inc.	AQST
Ardelyx, Inc.	ARDX
ARS Pharmaceuticals, Inc	SPRY
Brii Biosciences Limited	2137 HK
CorMedix Inc.	CRMD
Cytokinetics, Incorporated	CYTK
Enanta Pharmaceuticals, Inc.	ENTA
Lantheus Holdings, Inc.	LNTH
Lexicon Pharmaceuticals, Inc.	LXRX
NewAmsterdam Pharma Company N.V.	NAMS
United Therapeutics Corporation	UTHR
Vir Biotechnology, Inc.	VIR
Xeris Biopharma Holdings, Inc.	XERS

LIFE SCIENCE TOOLS & DIAGNOSTICS

Puneet Souda	
10x Genomics, Inc	TXG
908 Devices Inc.	MASS
Agilent Technologies, Inc.	A
Bio-Techne Corporation	TECH
Bruker Corporation	BRKR
Castle Biosciences, Inc.	CSTL
Cryoport, Inc.	CYRX
Danaher Corporation	DHR
EXACT Sciences Corporation	EXAS
Guardant Health, Inc.	GH
Hologic, Inc.	HOLX
Illumina, Inc.	ILMN
Myriad Genetics, Inc.	MYGN
Natera, Inc.	NTRA
NeoGenomics, Inc.	NEO
OmniAb, Inc	OABI
Quanterix Corporation	QTRX
Repligen Corporation	RGEN
Revvity, Inc.	RVTY
Thermo Fisher Scientific Inc.	TMO
Twist Bioscience Corporation	TWST
Veracyte, Inc.	VCYT
Waters Corporation	WAT

HEALTHCARE PROVIDERS & MANAGED CARE

Whit Mayo	
Acadia Healthcare Company, Inc.	ACHC
AdaptHealth Corp.	AHCO
agilon health, inc.	AGL
AirSculpt Technologies, Inc.	AIRS
Alignment Healthcare, Inc.	ALHC
Ardent Health, Inc.	ARDT
BrightSpring Health Services, Inc.	BTSJ
The Cigna Group	CI
Clover Health Investments, Corp.	CLOV
Encompass Health Corporation	EHC

Elevance Health, Inc.	ELV
Enhabit, Inc.	EHAB
HCA Healthcare, Inc.	HCA
Humana Inc.	HUM
Pediatrix Medical Group, Inc.	MD
Privia Health Group, Inc.	PRVA
Surgery Partners, Inc.	SGRY
Tenet Healthcare Corporation	THC
UnitedHealth Group Incorporated	UNH
Universal Health Services, Inc.	UHS

MEDICAL DEVICES & TECHNOLOGY

Mike Kratky, CFA	
Abbott Laboratories	ABT
Axogen, Inc.	AXGN
Beta Bionics, Inc.	BBNX
Boston Scientific Corporation	BSX
DexCom, Inc.	DXCM
Edwards Lifesciences Corporation	EW
Inspire Medical Systems, Inc.	INSP
Insulet Corporation	PODD
Intuitive Surgical, Inc.	ISRG
Medtronic plc	MDT
NeuroPace, Inc.	NPCE
Penumbra, Inc.	PEN
PROCEPT BioRobotics Corporation	PRCT
Tandem Diabetes Care, Inc.	TNDM
Vericel Corporation	VCEL

HEALTHCARE TECHNOLOGY & DISTRIBUTION

Michael Cherny	
Align Technology, Inc.	ALGN
Cardinal Health, Inc.	CAH
Certara, Inc.	CERT
Cencora, Inc.	COR
CVS Health Corporation	CVS
Quest Diagnostics Incorporated	DGX
Doximity, Inc.	DOCS
Envista Holdings Corporation	NVST
GoodRx Holdings, Inc.	GDRX
Hims & Hers Health, Inc.	HIMS
Henry Schein, Inc.	HSIC
ICON plc	ICLR
IQVIA Holdings Inc.	IQV
Labcorp Holdings Inc.	LH
McKesson Corporation	MCK
Medpace Holdings, Inc.	MEDP
Owens & Minor, Inc.	OMI
Progyny, Inc.	PGNY
Premier, Inc.	PINC
Teladoc Health, Inc.	TDOC
DENTSPLY SIRONA Inc.	XRAY

Daniel Clark	
Elanco Animal Health Incorporated	ELAN
IDEXX Laboratories, Inc.	IDXX
Zoetis Inc.	ZTS