

The logo for Oculis, featuring the word "Oculis" in a dark blue, sans-serif font, with a blue chevron symbol pointing to the right.

**\$40 Million**  
Follow-On Offering

**svb** Securities  
Joint Bookrunner  
May 2023

## SVB Securities Serves as Joint Bookrunner for Oculis Holding AG's (Nasdaq: OCS) \$40 Million Follow-On Offering

### Key Transaction Highlights

- Publicly launched May 30<sup>th</sup> pre-open and priced May 31<sup>st</sup> post-close
- Deal consisted of 3,500,000 ordinary shares sold at a public offering price of \$11.50 per share representing the last sale price.
- Oculis intends to use the net proceeds from this offering, together with its existing resources, to fund its development programs in Diabetic Macular Edema and other ophthalmic indications, and for working capital and general corporate purposes.
- This is SVB Securities' 1<sup>st</sup> bookrun offering for Oculis after having served as capital markets advisor on its de-SPAC merger in March 2023. This is also SVB Securities' 25<sup>th</sup> bookrun equity offering in 2023.

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