

Transaction Contacts

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biohaven

\$225 Million
Follow-On Offering

LEERINK 
PARTNERS
Joint Bookrunner
October 2023

Leerink Partners Serves as Joint Bookrunner for Biohaven's (NYSE: BHAVN) \$225 Million Follow-On Offering

Key Transaction Highlights

- Publicly launched October 2nd post-close and priced overnight
- Well oversubscribed from both new and existing investors
- Base deal consisted of 10,227,273 shares at a price of \$22.00 per share, representing an 8.6% discount to launch.
- Biohaven intend to use the net proceeds from this offering for general corporate purposes.

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