



Leerink Partners Serves as Lead Placement Agent for Gossamer Bio's (Nasdaq: GOSS) \$212 Million Private Placement

Key Transaction Highlights

- On July 20, 2023, Gossamer announced a \$212.0 million private placement.
- Concurrent with the financing, Gossamer announced an interim update on the open-label extension data from the TORREY Phase 2 trial and details of the PROSERA Phase 3 trial design.
- Transaction consisted of approximately 129.9 million shares of common stock and accompanying warrants to purchase up to 32.5 million shares of common stock.
- The offering priced at last sale for participating officers and directors at a combined price of \$1.85125 per share and accompanying ¼ warrant and at-the-market for other participating investors at a combined price of \$1.63125 per share of common stock and accompanying ¼ warrant.
- The warrants have an exercise price of \$2.04 per share, are immediately exercisable, and expire on July 24, 2028.
- Participation from new and existing institutional investors, including New Enterprise Associates, EcoR1 Capital, Armistice Capital, Farallon, Madison Avenue Partners, LP., Nantahala, Samsara BioCapital, SilverArc Capital, Octagon Capital, Boxer Capital, Invus, the Federated Hermes Kaufmann Funds, Palo Alto Investors LP, and Rock Springs Capital, and certain directors and executive officers of Gossamer.
- This is Leerink Partners' 4th equity offering for Gossamer Bio and 36th equity offering in 2023.

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BOSTON
53 State Street
40th Floor
Boston, MA 02109

CHARLOTTE
2151 Hawkins Street
Suite 1025
Charlotte, NC 28203

NASHVILLE
40 Burton Hills Boulevard
Suite 200
Nashville, TN 37215

NEW YORK
1301 Avenue of the Americas
12th Floor
New York, NY 10019

SAN FRANCISCO
255 California Street
12th Floor
San Francisco, CA 94111