



**\$350 Million**  
Follow-On Offering

**svb** Securities  
Joint Bookrunner  
May 2023

## SVB Securities Serves as Joint Bookrunner for Guardant Health's (Nasdaq: GH) \$350 Million Follow-On Offering

### Key Transaction Highlights

- Confidentially marketed deal that publicly launched May 22nd (post-close) and priced overnight
- Well oversubscribed from new and existing investors
- Base deal upsized from \$250 to \$350 million
- Base deal consisted of 12,500,000 shares of common stock offered at a price of \$28.00 per share, representing a 9.1% discount to last sale
- Guardant intends to use the net proceeds from this offering primarily for general corporate purposes, including working capital, operating expenses and capital expenditures
- This is SVB Securities' 3rd bookrun offering for Guardant and 23rd bookrun equity offering in 2023

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BOSTON  
53 State Street  
40th Floor  
Boston, MA 02109

CHARLOTTE  
2151 Hawkins Street  
Suite 1025  
Charlotte, NC 28203

NASHVILLE  
40 Burton Hills Boulevard  
Suite 200  
Nashville, TN 37215

NEW YORK  
1301 Avenue of the Americas  
12th Floor  
New York, NY 10019

SAN FRANCISCO  
255 California Street  
12th Floor  
San Francisco, CA 94111