



\$117 Million
Follow-On Offering



Joint Bookrunner
January 2023

SVB Securities Serves as Joint Bookrunner for Olink's (Nasdaq: OLK) \$117 Million Follow-On Offering

Key Transaction Highlights

- Confidentially marketed deal that publicly launched January 18th (post-close) and priced overnight
- Well oversubscribed from new and existing investors
- Base deal consisted of 5,831,028 American Depositary Shares (4,250,000 Primary Shares and 1,581,028 Secondary Shares) offered at a price of \$20.00 per share
- Olink intends to use the net proceeds from this offering primarily for general corporate purposes, which may include working capital and capital expenditures, expenses related to research, clinical development and commercial efforts, general and administrative expenses, and potential acquisitions of, or investments in, companies, technologies, products or assets that complement its business. However, Olink has no current commitments or agreements with respect to any acquisitions at this time
- This is SVB Securities' 3rd bookrun equity offering for Olink and 2nd bookrun equity offering in 2023

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